Delton Cables Limited

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Phone : 91-11-23273907
E-mail : dcl@deltoncables.com, Website : www.deltoncables.com
CIN : L31300DL1964PL C004255

AN ISO 9001-2008 COMPANY

To,

May 30, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Scrip Code: 504240

Sub: Press Release

Dear Sir/Madam,

We hereby enclosed herewith a copy of the Press Release issued by the Company on the Audited Financial Results of the Company for the quarter and financial year ended on March 31, 2025. The above information is also being made available on the Company's website at www.deltoncables.com.

Kindly take the same on your record pursuant to SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully

For Delton Cables Limited

Jitender Kumar

Digitally signed by Jitender Kumar
Date: 2025.05.30 20:18:31 +05'30'

Jitender Kumar
Company Secretary & Compliance Officer

Encl: as above

PRESS RELEASE

Delton Cables reports Q4 & FY2025 results

FY2025 Revenue at ₹ 7109 million increases by 76% Y-o-Y

FY2025 PAT at ₹ 205 million, up by 40% Y-o-Y

New Delhi, May 30, 2025: Delton Cables Ltd. (Delton), a leading cables and wires company, and the pioneer in low voltage and telecom cables in India, has announced its results for the fourth quarter and twelve months ended on March 31, 2025.

Q4 & FY25 key highlights

Delton Cables posted the highest ever revenue and profit after tax for the fiscal 2025. FY2025 revenue at ₹ 7109 million grew by 76% over FY2024 revenue. EBIDTA for the year at ₹ 484 million grew by 55% Y-o-Y and Profit after Tax at ₹ 205.1 million grew by 40%. The sustained demand momentum across Delton's segments such as EPC and railways contributed to the growth. Revenue from EPC segment, railways, and telecom / other segments contributed 43%, 45% and 11%, respectively during FY 2025. Delton's Plant I and Plant II operated at 81% capacity utilisation during FY2025.

Delton's Q4 FY25 revenue at ₹ 2027.4 million grew by 52% Y-o-Y. Q4 FY25 EBITDA at ₹ 162.5 million increased sharply by 76% Y-o-Y with EBITDA margin of 8% compared to EBITDA margin of 6.9% achieved in Q4 of FY24; and against EBITDA margin of 6.2% posted in Q3 FY25, thus posting 177 bps gain Q-o-Q. Profit after Tax for Q4 FY25 at ₹ 56.4 million was down by 10.7% Y-o-Y on account of higher finance cost and depreciation.

Besides demonstrating a robust growth trajectory for the past 8 quarters in a row, Delton Cables has been working towards improving internal efficiencies as well. Total working capital days during FY2025 have come down to 109 days from 138 days in FY 2024; with inventory turnover improving significantly to 86 days in FY 2025 from 112 days in FY 2024. Delton posted 23% ROE and 17% ROCE for FY2025.

The board recommended a dividend of 20% i.e. ₹ 2 per equity share (Face Value of ₹ 10 each) for FY 2025.

Financial Highlights – Q4 & FY25

Particulars (₹ Million)	Q4FY25	Q4FY24	YoY	Q3FY25	QoQ	FY25	FY24	YoY
Revenue	2,027.4	1,331.4	52.3%	1,890.5	7.2%	7,109.2	4,032.9	76.3%
EBITDA	162.5	92.3	76.1%	118.0	37.7%	484.0	311.7	55.3%
EBITDA margin (%)	8.0	6.9	110 bps	6.2	180 bps	6.8	7.7	(90 bps)
PAT	56.4	63.1	-10.7%	33.6	67.6%	205.1	146.6	39.9%
PAT margin (%)	2.8	4.7	(190 bps)	1.8	100 bps	2.9	3.6	(70 bps)
EPS (Rs. Per share)	6.5	7.3	-10.7%	3.9	67.6%	23.7	17.0	39.9%

Order book

The total order book as on March 31, 2025 stands at ₹ 3000 million; 85% of which comprise orders from the EPC segment, relatively a better margin segment.

Appointment of Chief Financial Officer

The board of director of Delton in today's board meeting approved the appointment of Mr. Rameshwar Jaiswal as Chief Financial Officer with effect from 31 May 2025. Mr. Jaiswal is a qualified Chartered Accountant with over 20 years of vast experience in Financial Planning & Analysis, Risk Management, Merger & Acquisitions, Fund Raising including IPO, Buy-Back, Treasury, and Private Equity. He holds expertise in automation of internal controls, software implementation, and cost savings with proven benefit analysis. Prior to joining Delton Cables, Mr. Jaiswal has worked with Paramount Products Pvt. Ltd., C&S Electric Limited, and Deloitte Haskins & Sells.

Additional Capacity (Plant III)

The board had earlier approved setting up of an additional capacity (Plant III) to expand the manufacturing capacity to cater to the emerging telecom sector demand of major telecom operators. In Q4 FY 2025, the Company took on lease a new Industrial Property (Plant-III) measuring 59,825 Sq. Ft. adjoining to plant II at Prithla, Haryana, for this expansion. The proposed additional capacity will be operational from June 2025.

Commenting on FY25 financial performance, **Mr Vivek Gupta, Managing Director, Delton Cables**, said, "Delton Cables' capabilities in building a niche for its products; its credibility amongst the top EPC, Telecom Network companies in India, and developing a sharp sales organisation is paying off in the form of strong top line growth. Our relentless pursuit of improving the efficiencies has started reflecting on margin improvement but it is an ongoing efforts, and we hope to do better on this front in the coming quarters. We are strengthening our leadership team, that will enable us to not just scale rapidly but also manage risk effectively. With our additional capacities coming on stream; we look forward to achieving a greater scale in FY 2026. The focus for the team for the coming year will be on to improve margins and further enhance ROCE."

About Delton Cables Limited

Delton Cables Limited (Delton) [BSE: 504240] is a pioneering cables & wires company, specialising in low voltage cables. For over 75 years, the company has enjoyed powerful brand recall for its telecom cables. Delton has now transformed itself into a customised branded supplier to high growth sectors such as Railways, EPC and Telecom. With its robust approval base, vast yet niche product offerings, and being a supplier of choice to marquee global customers in high growth segments, Delton is set to scale new heights as a formidable low voltage cable company.

For more information, please contact

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